

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 15 June 2023
Date of Report (Date of earliest event reported)
2. SEC Identification Number 10683
3. BIR Tax Identification No. 000-141-166-000
4. SUNTRUST RESORT HOLDINGS, INC.
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines
Province, country, or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 26th Floor, Alliance Global Tower, 36th Street corner 11th Avenue, Uptown Bonifacio, Taguig City 1634
Address of principal office and postal code
8. 02 8894 6300
Issuer's telephone number, including area code
9. Suntrust Home Developers, Inc.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	7,250,000,000

11. Indicate the item numbers reported herein:

Item 4. Resignation, Removal, or Election of Registrant's Directors or Officers
Item 9. Other Events

Please be informed that the stockholders of **SUNTRUST RESORT HOLDINGS, INC. (formerly Suntrust Home Developers, Inc.)** (the "**Company**"), at its special meeting held today, 15 June 2023, adopted the following:

- a. Election of Atty. Alvin C. Go as a regular director of the Company, to serve in such capacity until the Company's Annual Stockholders' Meeting this year;
- b. Subject to the approval of the Securities and Exchange Commission ("**SEC**"), the change in the Company's principal office from the "26th Floor Alliance Global Tower, 36th Street corner 11th Avenue, Uptown Bonifacio, Taguig City 1634, Metro Manila, Philippines" to the "8th Floor Newport Entertainment and Commercial Centre, Newport Boulevard, Newport Cybertourism Zone, Pasay City 1309, Metro Manila, Philippines," and amendment of the Third Article of its Articles of Incorporation to implement such change;
- c. In connection with the Omnibus Loan and Security Agreement executed by the Company with China Banking Corporation and other relevant parties on 8 June 2023, which consists of a Loan

- Facility Agreement, a Mortgage Agreement, a Security Agreement, a Suretyship Agreement, and a Project Accounts Agreement, among others (the “**OLSA**”), approval of the secured loan undertakings, including the mortgage of all or substantially all of the Company’s assets and properties, under the OLSA; and
- d. Approval of the listing of 250,000,000 common shares issued to Megaworld Corporation pursuant to the Company’s increase in authorized capital stock approved by the SEC on 10 May 2006 (the “**Listing**”).

In connection with the Listing, majority of the minority shareholders during the same meeting approved the waiver of the rights or public offering requirement under the Listing Rules of The Philippine Stock Exchange, Inc.

[Signature page follows]

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

SUNTRUST RESORT HOLDINGS, INC.

Issuer

15 June 2023

Date



NELILEEN S. BAXA

Corporate Secretary and
Corporate Information Officer